

NEW PATIENT MEDICAL HISTORY INTAKE FORM

Child's Name: _____ **Date of Birth:** _____

Primary residence _____ *City* _____ *Zip* _____

Age: _____ Gender: male female

Parent/Guardian: _____ **Relationship** _____

Address- if different than child _____ *City* _____ *Zip* _____

Home Phone: _____ Cell: _____ Work: _____

Email: _____ Preferred method of contact: _____

Parent/Guardian: _____ **Relationship** _____

Address- if different than child _____ *City* _____ *Zip* _____

Home Phone: _____ Cell: _____ Work: _____

Email: _____ Preferred method of contact: _____

Emergency Contact: _____ **Relationship** _____

Home Phone: _____ Cell: _____ Work: _____

Primary Care Physician: _____ **Office Name:** _____

Please list all current diagnosis (es): *(Leave blank if child has not been given a diagnosis)*

Diagnosis	Provider/clinic name	Date (mm/yy)
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Reason seeking occupational therapy treatment: _____

Please describe your child: _____

What are your child's strengths? _____

What does your child dislike/have difficulty with? _____

Please list any recreational activities and/or sports your child is involved in: _____

Please check each area of self-care tasks that your child completes independently.

(check one)

If you checked no, please explain level of assistance needed:

Toileting	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Brushing teeth	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Washes hands	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Baths self	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Dresses self	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Feeds self	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Sleeps alone	<input type="checkbox"/> yes <input type="checkbox"/> no	_____

Please list all family members that live with Child: *(excluding parents/guardians)*

Name	Relationship/Age	Name	Relationship/Age
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Are there family members who have similar issues yes no *if yes, please explain:* _____

Primary language spoken at home: _____ Parents/Guardian Marital Status: _____

If divorced, please describe custody agreement: _____

Medically related problems during pregnancy and birth

Any complications during pregnancy? yes no *if yes, please explain:* _____

Any complications during/after birth yes no *if yes, please explain:* _____

Premature birth? yes no *If yes, how early?* _____ NICU stay? yes no *If yes, how long?* _____

Medically related problems of childhood

(Please check all that apply. For items checked "yes", please explain including if resolved or currently being treated)

Seizures	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Asthma	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Visual problems	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Ear infections	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Hearing problems	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Sleep problems	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Constipation/ diarrhea	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Failure to thrive	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Frequent headaches	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Hospital admission	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Surgery performed	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Other	<input type="checkbox"/> yes <input type="checkbox"/> no	_____

Please list allergies that your child has been diagnosed with

Allergen <i>(Tree nuts, penicillin, latex etc.)</i>	Severity <i>(mild to severe)</i>	Exposure Type <i>(check all that apply)</i>	Epi-pen/Inhaler? <i>(check one)</i>
_____	_____	<input type="checkbox"/> ingested <input type="checkbox"/> contact <input type="checkbox"/> inhaled	<input type="checkbox"/> yes <input type="checkbox"/> no
_____	_____	<input type="checkbox"/> ingested <input type="checkbox"/> contact <input type="checkbox"/> inhaled	<input type="checkbox"/> yes <input type="checkbox"/> no
_____	_____	<input type="checkbox"/> ingested <input type="checkbox"/> contact <input type="checkbox"/> inhaled	<input type="checkbox"/> yes <input type="checkbox"/> no
_____	_____	<input type="checkbox"/> ingested <input type="checkbox"/> contact <input type="checkbox"/> inhaled	<input type="checkbox"/> yes <input type="checkbox"/> no

Please list all currently prescribed medications for your child

Medication name	Dosage	Reason for use <i>(sleep, attention, mood, etc.)</i>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Please list all currently used over the counter medications, supplements, and/or vitamins

Product/brand name	Dosage	Reason for use <i>(sleep, diet support, etc.)</i>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Has your child had an occupational therapy evaluation within the last year? yes no

If yes, please contact our office. Many insurance companies generally allow only one OT evaluation per year. If may be possible to use current evaluation and proceed with therapy services.

Please check all Non-School based therapy services your child has participated in

- Occupational Therapy Speech-Language Therapy Physical Therapy ABA
 Mental Health Counseling Other _____ None

Please list where and when your child participated in above therapy services

Clinic or provider name	Therapy <i>(OT, PT, SLP, etc.)</i>	start-end dates <i>(mm/yy - mm/yy)</i>	presently attending?
_____	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no
_____	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no
_____	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no
_____	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no

Social Emotional Functioning

Does your child have trouble making friends? yes no Trouble keeping friends? yes no

Does your child have trouble calming themselves down when upset? yes no

What does a melt-down/tantrum look like? _____

What calms your child? _____

Education Information

School attending: _____

Grade level: _____

Teacher concerns: Motor skills Social abilities Self-help skills Learning abilities**Does your child have an IEP?** yes no**Does your child have a 504 plan?** yes no*If yes to either of the above, please check all services received below and please bring copy of report to evaluation:* Occupational therapy Physical therapy Speech therapy Hearing Vision Educational Behavioral Other _____**Other education experiences:**Pre-School? yes noDaycare? yes no

Please indicate if your child demonstrates any of the following behaviors frequently:Cries often yes noDislikes playground equipment yes noFrequent temper tantrums yes noSeems to be "On the Go" yes noAnxious yes noRocks self yes noTrouble following directions yes noSensitive to light yes noTrouble with changes in routine yes noSensitive to sound yes noClumsy /falls often yes noPoor attention span yes noWeak muscles yes noStutters yes noPicky eater yes noAble to talk but refuses yes noMouths objects yes noAggressive to others yes noDislikes tooth brushing yes noSelf-injurious behaviors yes noDislikes hair brushing yes noInteracts well with peers yes noAvoids touch from others yes noInteracts well with adults yes no

Please describe your child's dietDoes your child have a history of early feeding problems? yes noDoes your child eat a variety of foods? yes noDo you feel like your child's diet consists of a significantly limited amount of foods? yes no

Developmental skills

Please indicate the approximate age your child achieved each skill in the space provided below:

Sat alone _____ Crawled _____ Walked _____ Able to say a few words _____

Drank from a cup _____ Used a spoon _____ Pedaled a bicycle _____

Is there anything else you would like us to know? _____

Name of person completing this form: _____

Relation to child: _____

Signature: _____

Date: _____